M/027/007

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SECRETARY, BOARD OF OIL, GAS & MINING

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

In re:	)	
	)	
JUMBO MINING COMPANY,	)	Case No. 97-14326 FRM
a Texas corporation,	)	
	)	
Debtor.	)	

### NOTICE OF INTENT TO TAKE RULE 2004 EXAMINATION

TO: EDWIN B. KING, 6305 FERN SPRING COVE, AUSTIN, TEXAS 78730

PLEASE TAKE NOTICE that Western States Minerals Corp., intends to take a Rule 2004 examination of Edwin B. King, on April 17, 1998 at 9:00 a.m., and continuing from day to day thereafter until completed, at the law offices of James V. Hoeffner, Suite 2600, 515 Congress Avenue, Austin, Texas 78701, before a certified shorthand reporter or other person duly authorized to administer oaths and take testimony. The scope of the examination shall be the acts, conduct, property and liabilities of the Debtor, the Debtor's financial condition, and its dealings with and relationship to Edwin B. King and Janet King and their respective "affiliates" [as that term is defined in 11 U.S.C. §101(2)].

THIS IS ALSO NOTICE that Mr. King is to produce for inspection and duplication at the offices of James V. Hoeffner, Suite 2600, 515 Congress Avenue, Austin, Texas 78701 any and all documents set forth in Exhibit "A" attached hereto at 9:00 a.m. on April 16, 1998.

Dated: March 30, 1998.

**BREGA & WINTERS P.C.** 

Glenn W. Merrick

Texas Bar No. 13957980

**Suite 2222** 

1700 Lincoln Street Denver, Colorado 80203 Telephone: (303) 866-9400

ATTORNEYS FOR WESTERN STATES MINERALS CORP.

## **CERTIFICATE OF SERVICE**

The undersigned certifies that on the 30th day of March, 1998, the foregoing NOTICE OF INTENT TO TAKE RULE 2004 EXAMINATION was served upon the Debtor, the Trustee, the Office of the United States Trustee and other parties in interest transmitting true and genuine copies via facsimile transmission and U.S. mail, postage prepaid, to the following persons:

James V. Hoeffner, Esq.

**Suite 2600** 

515 Congress Avenue Austin, Texas 78701

Fax: (512) 476-8434

Randolph N. Osherow, Esq.

Suite 300

342 West Woodlawn

San Antonio, Texas 78212

Fax: (210) 737-6312

C. Daniel Roberts, Esq.

Suite 415

1515 Capital of Texas Highway South

Austin, Texas 78746

Fax: (512) 327-7088

Office of the U.S. Trustee

Suite 230

903 San Jacinto Boulevard

Austin, Texas 78701

Fax: (512) 916-5331

Bureau of Land Management Arizona State Office/Mining Branch P.O. Box 16563 Phoenix, AZ 85011 Bureau of Land Management P.O. Box 12000 Reno, Nevada 89520

Bureau of Land Management Utah State Office 324 S. State St., Suite 301 Salt Lake City, UT 84111 E.B. and Janet King 6305 Fern Spring Cove Austin, Texas 78730

Holland & Hart, LLP 555 17th St., Suite 3200 Denver, Colorado 80202 IBEX Gold Mining Trust 12454 E. Brickyard Rd., No. 530 Salt Lake City, UT 84106 Att'n: P. Robert Knight

Mizpah Mining Company P.O. Box 336 Delta, UT 84264

Nevada Division of Environmental Protection (Mining) 333 W. Nye Lane, Room 138 Carson, City, Nevada 89706-1851

State of Utah Lands Admin. 3 Triad Center, Suite 400 335 West North Temple Salt Lake City, UT 84180-1204

Utah Dept. of Environment P.O. Box 144870 Salt Lake City, UT 84114-4870 Att'n: Mr. Rupp, P.E.

Utah Div. of Oil, Gas & Mining 1594 West North Temple Suite 1210 Salt Lake City, UT 84114-5801

U.S. Dept. of the Interior Land Management, Ariz. Mining Branch P.O. Box 555 Phoenix, AZ 85001-1555

# EXHIBIT A LIST OF DOCUMENTS TO BE PRODUCED

For purposes of this List of Documents to be produced, the following definitions and instructions apply:

- A. As used herein, "document" or "documents shall mean all correspondence, minutes, memoranda, reports, drafts, telecopy messages, notes, books, bookkeeping entries, records, contracts, agreements, and all other writings or recorded information of any nature or description whatever as described in F.R.E. 1001 (1), including any duplicates or copies thereof to the extent that they contain notations or markings not found on the original documents, together with all other items which are subject to request for production under Rule 34 of the Federal Rules of Civil Procedure.
- B. As used herein, "relating to" means any of the following (in whole or part): supports, proves, tends to prove, is associated or affiliated with, is connected with, corresponds to, complements, provides background for, evidences, embodies, includes, comprises, refers to, explains, mentions, describes, contradicts or tends to contradict.
  - C. As used herein, the word "and" and the word "or" shall mean "and/or."
- D. As used herein, the singular shall include the plural and the plural shall include the singular.
- E. If any responsive document was in Mr. King's actual or constructive possession, custody or control, but has been lost or has otherwise been subject to disposal:
  - (1) identify each such document;
  - (2) state how and why the document was lost or ha otherwise been subject to disposal; and
  - (3) state when the document was lost or was otherwise subject to disposal.
- F. To the extent that any document(s) (or portions thereof) requested herein are not produced on grounds of privilege or attorney work product (or for any other reason):
  - (1) identify each such document;

- (2) identify each person to whom the contents (or any part thereof); was disclosed for each such document;
- (3) state the grounds for refusal or failure to produce each such document (or any portion thereof); and
- (4) describe the contents of each such document in sufficient detail to allow the Court to rule on any claim of privilege or work product.

#### Documents to be Produced

- 1. All documents relating to the formation and/or incorporation of Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc.
- 2. The corporate record books for Jumbo Mining Company, Asoma (Utah) Inc. and Asoma Instruments, Inc. (including articles of incorporation, bylaw, minutes of meetings, resolutions, shareholder register, stock transfer register, etc.)
- 3. All documents relating to the identities of the shareholders, directors and officers of Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc.
- 4. All documents relating to the initial or subsequent capitalization of Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc. (including initial capital contributions, subsequent equity/debt capital infused, retained earnings, etc.)
- 6. All documents relating to hiring or retention of any employees by Jumbo Mining Company and/or Asoma (Utah) Inc.
- 7. All tax returns filed with any federal, state or local government units by Jumbo Mining Company and/or Asoma (Utah) Inc.
- 8. All reports, statements, or other documents filed with any government agencies or units (including the Texas Secretary of State, the Bureau of Land Management, the Utah Division of Oil, Gas & Mining and the Arizona Branch of Mining) by Jumbo Mining Company and/or Asoma (Utah) Inc.
- 9. All documents relating to any intercompany debt, and/or any security therefor, between or among Jumbo Mining Company, Asoma (Utah), Inc. and Asoma Instruments, Inc.

- 10. All documents relating to any loans, extensions of credit or other financial accommodations, and/or any security therefor, extended to Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc. by Edwin B. King and/or Janet King.
- 11. All documents relating to any wages, salary, commissions, bonuses, repayments of loans, reimbursement of expenses, transfers of assets, dividends or other distributions or transfers of any kind or nature to Edwin B. King and/or Janet King by Jumbo Mining Company or Asoma (Utah) Inc.
- 12. All documents relating to any financing for Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc. other than that obtained from Edwin B. King and/or Janet King.
- 13. All documents relating to any guaranties of indebtedness owed by Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc.
- 14. All financial statements and other accounting records (including books of account and general ledgers) for Jumbo Mining Company and/or Asoma (Utah) Inc.
- 15. All documents reflecting any customers, revenue or income derived by Jumbo Mining Company and/or Asoma (Utah) Inc.
- 16. All documents evidencing title to the assets of Jumbo Mining Company, Asoma (Utah) Inc. and/or Asoma Instruments, Inc.
- 17. All documents reflecting any accounts maintained by or for the benefit of Jumbo Mining Company, Asoma (Utah) Inc. or Asoma Instruments, Inc. at any banks, security brokerage firms or other financial institutions.